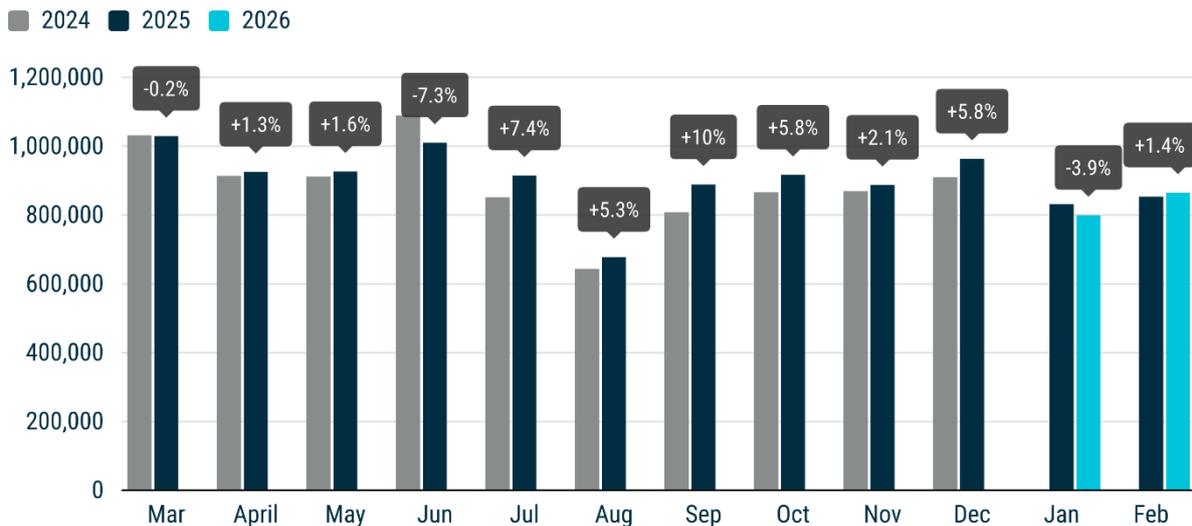


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 24 March 2026

New car registrations: -1.2% in February 2026 year-to-date; battery-electric 18.8% market share



In **February 2026 year-to-date (YTD)**, new EU car registrations fell by 1.2% compared to the same period last year, easing the challenging start to the year witnessed in January. The battery-electric car market share reached 18.8% YTD, highlighting the continued potential for further growth. Hybrid-electric vehicles lead as the most popular power type choice among buyers, with plug-in hybrids consolidating their position in the market, underlining the importance of a technology-neutral pathway to decarbonisation.

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Battery-electric cars accounted for 18.8% of the EU market share in **January-February 2026**, an increase from 15.2% one year earlier. Hybrid-electric car registrations captured 38.7% of the market, remaining the preferred choice among consumers in the EU. Meanwhile, the combined market share of petrol and diesel cars fell to 30.6%, down from 38.7% over the same period in 2025.

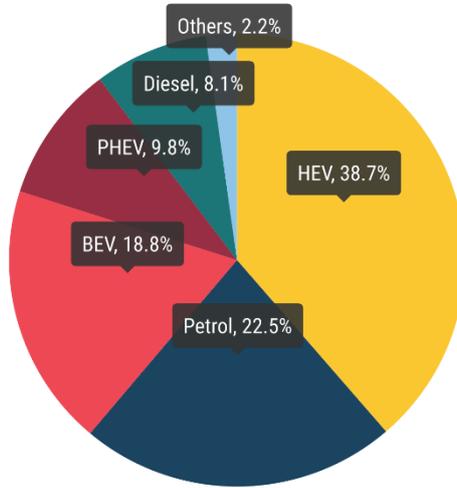
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members, and S&P Global Mobility.

The current year data contain provisional figures and may therefore be subject to future revision.

© Reproduction of the content of this document is not permitted without the prior written consent of ACEA. Whenever reproduction is permitted, ACEA shall be referred to as source of the information. Quoting or referring to this document is permitted provided ACEA is referred to as the source of the information.

■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Plug-in hybrid electric (PHEV)
 ■ Diesel
 ■ Others

% SHARE



Electric cars

From January to February 2026, 312,369 new battery-electric cars were registered, capturing 18.8% of the EU market share. The four largest markets in the EU, which together account for 61% of battery-electric car registrations, delivered mixed results: France (+38.5%) and Germany (+26.3%) recorded strong growth, while Belgium (-11%) and the Netherlands (-34.9%) experienced substantial declines.

February 2026 YTD figures also showed new EU hybrid-electric car registrations rising to 643,898 units, supported by growth in Italy (+29.5%) and Spain (+13.4%), while Germany remained quite stable (+1.1%). Completing the four major markets, France recorded a decline of 3.9% compared with the first two months of 2025. Overall, hybrid-electric models accounted for 38.7% of the total EU market.

Registrations of plug-in-hybrid electric cars continue to show strong growth, reaching 162,751 units in the **first two months of 2026**. This was driven by rising volumes in key markets such as Italy (+116.1%), Spain (+71.5%), and Germany (+23.8%). As a result, new plug-in-hybrid electric cars now represent 9.8% of EU registrations, up from 7.4% in the same period last year.

Petrol and diesel cars

In February 2026 YTD, petrol car registrations dropped by 23.3%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 48.5%, followed by Germany (-22.8%), Spain (-20.8%), and Italy (-18.6%).

With 374,774 new cars registered the **last two months**, the market share for petrol fell to 22.5% from 29% in the same period last year. The diesel car market continued its downward trend, with registrations declining by 17.7% and accounting for 8.1% of new car registrations from January to February.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25	February 2026	February 2025	% change 26/25
Austria	4,439	4,233	+4.9	2,151	1,613	+33.4	6,665	5,549	+20.1	0	0		5,530	5,736	-3.6	2,503	2,488	+0.6	21,288	19,619	+8.5
Belgium	11,677	13,040	-10.5	1,965	2,823	-30.4	5,058	5,630	-10.2	113	267	-57.7	17,528	17,280	+1.4	734	1,121	-34.5	37,075	40,161	-7.7
Bulgaria	215	126	+70.6	61	32	+90.6	209	105	+99.0	2	8	-75.0	2,926	2,661	+10.0	353	459	-23.1	3,766	3,391	+11.1
Croatia	197	53	+271.7	336	140	+140.0	1,757	1,629	+7.9	88	101	-12.9	1,743	1,644	+6.0	746	678	+10.0	4,867	4,245	+14.7
Cyprus	109	107	+1.9	57	78	-26.9	600	579	+3.6	0	0		325	456	-28.7	54	64	-15.6	1,145	1,284	-10.8
Czechia	958	737	+30.0	937	557	+68.2	4,136	3,634	+13.8	373	470	-20.6	8,543	8,844	-3.4	3,644	3,531	+3.2	18,591	17,773	+4.6
Denmark	9,736	7,718	+26.1	122	312	-60.9	1,165	1,453	-19.8	2	0		535	1,908	-72.0	373	220	+69.5	11,933	11,611	+2.8
Estonia	65	59	+10.2	87	69	+26.1	598	307	+94.8	0	0		242	132	+83.3	146	57	+156.1	1,138	624	+82.4
Finland	2,189	1,563	+40.1	796	1,035	-23.1	1,327	1,400	-5.2	0	0		403	598	-32.6	234	190	+23.2	4,949	4,786	+3.4
France	32,370	25,335	+27.8	6,655	6,451	+3.2	57,670	62,146	-7.2	2,765	5,821	-52.5	18,206	35,110	-48.1	3,098	6,707	-53.8	120,764	141,570	-14.7
Germany	46,275	35,949	+28.7	24,328	19,534	+24.5	60,510	58,153	+4.1	407	771	-47.2	48,404	56,911	-14.9	31,338	32,116	-2.4	211,262	203,434	+3.8
Greece	646	718	-10.0	844	610	+38.4	5,396	5,002	+7.9	301	136	+121.3	2,448	3,116	-21.4	380	236	+61.0	10,015	9,818	+2.0
Hungary	856	690	+24.1	757	385	+96.6	5,652	5,589	+1.1	14	42	-66.7	2,244	2,428	-7.6	1,206	1,445	-16.5	10,729	10,579	+1.4
Ireland	2,858	2,510	+13.9	2,243	2,106	+6.5	4,034	3,216	+25.4	0	0		3,579	3,697	-3.2	2,249	2,465	-8.8	14,963	13,994	+6.9
Italy	12,541	6,918	+81.3	12,541	6,219	+101.7	81,799	61,092	+33.9	7,855	13,881	-43.4	31,915	36,160	-11.7	10,597	13,652	-22.4	157,248	137,922	+14.0
Latvia	91	80	+13.8	136	134	+1.5	-	-		40	18	+122.2	1,003	885	+13.3	173	281	-38.4	1,443	1,398	+3.2
Lithuania	214	101	+111.9	305	209	+45.9	1,381	1,284	+7.6	20	28	-28.6	432	415	+4.1	241	495	-51.3	2,593	2,532	+2.4
Luxembourg	1,022	1,134	-9.9	272	291	-6.5	1,564	1,196	+30.8	0	0		1,067	1,054	+1.2	475	436	+8.9	4,400	4,111	+7.0
Malta	112	46	+143.5	15	27	-44.4	178	98	+81.6	0	0		194	118	+64.4	22	14	+57.1	521	303	+71.9
Netherlands	6,805	10,168	-33.1	5,537	4,364	+26.9	7,522	8,001	-6.0	24	48	-50.0	2,111	4,727	-55.3	381	319	+19.4	22,380	27,627	-19.0
Poland	1,891	1,675	+12.9	3,617	1,901	+90.3	23,705	23,343	+1.6	1,709	1,095	+56.1	13,403	13,493	-0.7	3,137	3,288	-4.6	47,462	44,795	+6.0
Portugal	4,732	3,946	+19.9	2,559	2,093	+22.3	7,054	4,974	+41.8	628	1,702	-63.1	4,663	5,751	-18.9	905	997	-9.2	20,541	19,463	+5.5
Romania	934	724	+29.0	-	-		5,085	5,510	-7.7	679	1,354	-49.9	1,495	3,007	-50.3	772	1,255	-38.5	8,965	11,850	-24.3
Slovakia	242	276	-12.3	238	240	-0.8	2,232	1,992	+12.0	105	143	-26.6	2,535	2,526	+0.4	799	1,028	-22.3	6,151	6,205	-0.9
Slovenia	567	367	+54.5	209	187	+11.8	774	543	+42.5	46	52	-11.5	2,550	2,412	+5.7	679	811	-16.3	4,825	4,372	+10.4
Spain	8,889	6,112	+45.4	12,092	6,903	+75.2	46,592	39,800	+17.1	3,048	4,380	-30.4	22,534	27,980	-19.5	3,927	5,167	-24.0	97,082	90,342	+7.5
Sweden	7,650	6,872	+11.3	4,912	5,106	-3.8	2,128	1,942	+9.6	99	3	3,200.0	3,352	4,503	-25.6	1,200	1,182	+1.5	19,341	19,608	-1.4
EUROPEAN UNION	158,280	131,257	+20.6	83,772	63,419	+32.1	334,791	304,167	+10.1	18,318	30,320	-39.6	199,910	243,552	-17.9	70,366	80,702	-12.8	865,437	853,417	+1.4
Iceland	323	248	+30.2	167	104	+60.6	284	199	+42.7	0	0		36	43	-16.3	5	61	-91.8	815	655	+24.4
Norway	7,127	8,477	-15.9	46	136	-66.2	20	154	-87.0	0	0		12	37	-67.6	67	145	-53.8	7,272	8,949	-18.7
Switzerland	3,113	3,402	-8.5	1,829	1,462	+25.1	6,009	6,000	+0.2	1	3	-66.7	3,812	4,071	-6.4	933	1,274	-26.8	15,697	16,212	-3.2
EFTA	10,563	12,127	-12.9	2,042	1,702	+20.0	6,313	6,353	-0.6	1	3	-66.7	3,860	4,151	-7.0	1,005	1,480	-32.1	23,784	25,816	-7.9
United Kingdom	21,840	21,244	+2.8	10,438	7,273	+43.5	34,758	29,849	+16.4	0	10	-100.0	20,984	22,986	-8.7	2,080	2,702	-23.0	90,100	84,064	+7.2
EU + EFTA + UK	190,683	164,628	+15.8	96,252	72,394	+33.0	375,862	340,369	+10.4	18,319	30,333	-39.6	224,754	270,689	-17.0	73,451	84,884	-13.5	979,321	963,297	+1.7

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25	Jan-Feb 2026	Jan-Feb 2025	% change 26/25
Austria	9,141	8,055	+13.5	4,889	3,255	+50.2	13,161	10,954	+20.1	0	0		12,248	12,241	+0.1	4,778	5,562	-14.1	44,217	40,067	+10.4
Belgium	23,808	26,752	-11.0	4,193	6,656	-37.0	8,707	10,244	-15.0	213	560	-62.0	31,633	33,887	-6.7	1,518	2,656	-42.8	70,072	80,755	-13.2
Bulgaria	397	281	+41.3	106	71	+49.3	413	190	+117.4	8	22	-63.6	5,304	5,866	-9.6	756	956	-20.9	6,984	7,386	-5.4
Croatia	335	122	+174.6	614	292	+110.3	3,288	3,185	+3.2	139	243	-42.8	3,204	3,621	-11.5	1,251	1,254	-0.2	8,831	8,717	+1.3
Cyprus	312	256	+21.9	112	171	-34.5	1,233	1,268	-2.8	0	0		701	1,065	-34.2	80	89	-10.1	2,438	2,849	-14.4
Czechia	1,898	1,718	+10.5	1,787	1,198	+49.2	8,618	7,859	+9.7	604	848	-28.8	16,297	18,206	-10.5	7,430	7,291	+1.9	36,634	37,120	-1.3
Denmark	20,354	14,673	+38.7	264	502	-47.4	2,429	2,830	-14.2	2	0		1,082	3,863	-72.0	604	571	+5.8	24,735	22,439	+10.2
Estonia	141	142	-0.7	242	146	+65.8	1,254	561	+123.5	0	0		528	214	+146.7	332	92	+260.9	2,497	1,155	+116.2
Finland	4,694	3,204	+46.5	1,585	2,402	-34.0	2,815	3,176	-11.4	0	0		906	1,304	-30.5	411	445	-7.6	10,411	10,531	-1.1
France	62,677	45,258	+38.5	11,476	11,303	+1.5	109,193	113,593	-3.9	5,424	9,342	-41.9	33,532	65,084	-48.5	5,619	11,663	-51.8	227,921	256,243	-11.1
Germany	88,967	70,447	+26.3	46,118	37,246	+23.8	118,716	117,405	+1.1	696	1,635	-57.4	92,099	119,269	-22.8	58,647	65,072	-9.9	405,243	411,074	-1.4
Greece	1,279	1,245	+2.7	1,535	1,363	+12.6	11,793	10,124	+16.5	515	259	+98.8	4,381	6,787	-35.5	599	699	-14.3	20,102	20,477	-1.8
Hungary	1,636	1,254	+30.5	1,395	695	+100.7	10,149	10,098	+0.5	36	97	-62.9	3,926	4,796	-18.1	1,874	2,765	-32.2	19,016	19,705	-3.5
Ireland	10,155	7,433	+36.6	7,421	7,019	+5.7	14,539	12,088	+20.3	0	0		10,817	12,999	-16.8	6,553	7,954	-17.6	49,485	47,493	+4.2
Italy	21,963	13,616	+61.3	24,180	11,188	+116.1	156,215	120,654	+29.5	16,996	27,740	-38.7	58,559	71,921	-18.6	21,326	26,444	-19.4	299,239	271,563	+10.2
Latvia	190	164	+15.9	299	260	+15.0	-	-		56	54	+3.7	2,010	1,648	+22.0	398	615	-35.3	2,953	2,741	+7.7
Lithuania	480	262	+83.2	708	505	+40.2	2,629	2,625	+0.2	49	101	-51.5	991	940	+5.4	569	935	-39.1	5,426	5,368	+1.1
Luxembourg	1,997	2,301	-13.2	473	610	-22.5	2,640	2,153	+22.6	0	0		1,787	1,921	-7.0	842	844	-0.2	7,739	7,829	-1.1
Malta	251	184	+36.4	52	61	-14.8	333	187	+78.1	0	0		404	243	+66.3	40	31	+29.0	1,080	706	+53.0
Netherlands	13,839	21,257	-34.9	13,552	9,748	+39.0	16,860	17,457	-3.4	38	105	-63.8	5,446	11,096	-50.9	631	588	+7.3	50,366	60,251	-16.4
Poland	5,435	2,796	+94.4	6,539	3,347	+95.4	43,478	45,877	-5.2	2,756	2,064	+33.5	24,060	28,126	-14.5	5,475	6,833	-19.9	87,743	89,043	-1.5
Portugal	9,073	7,211	+25.8	4,968	4,033	+23.2	12,978	8,285	+56.6	1,421	2,827	-49.7	7,314	9,522	-23.2	1,626	2,089	-22.2	37,380	33,967	+10.0
Romania	1,908	1,888	+1.1	-	-		9,727	10,794	-9.9	1,168	2,865	-59.2	2,775	6,009	-53.8	1,314	2,214	-40.7	16,892	23,770	-28.9
Slovakia	582	479	+21.5	443	490	-9.6	4,580	4,233	+8.2	135	257	-47.5	4,553	5,310	-14.3	1,449	2,041	-29.0	11,742	12,810	-8.3
Slovenia	1,135	809	+40.3	472	364	+29.7	1,699	1,160	+46.5	102	75	+36.0	5,106	5,247	-2.7	1,452	1,732	-16.2	9,966	9,387	+6.2
Spain	15,362	11,124	+38.1	20,834	12,146	+71.5	82,188	72,465	+13.4	5,510	7,485	-26.4	39,066	49,302	-20.8	7,226	10,154	-28.8	170,186	162,676	+4.6
Sweden	14,360	12,532	+14.6	8,494	9,570	-11.2	4,263	5,004	-14.8	198	1,681	-88.2	6,045	8,314	-27.3	2,022	2,139	-5.5	35,382	39,240	-9.8
EUROPEAN UNION	312,369	255,463	+22.3	162,751	124,641	+30.6	643,898	594,469	+8.3	36,066	58,260	-38.1	374,774	488,801	-23.3	134,822	163,728	-17.7	1,664,680	1,685,362	-1.2
Iceland	504	474	+6.3	797	292	+172.9	696	259	+168.7	0	0		104	96	+8.3	99	129	-23.3	2,200	1,250	+76.0
Norway	9,211	17,431	-47.2	63	231	-72.7	32	278	-88.5	0	0		19	70	-72.9	165	282	-41.5	9,490	18,292	-48.1
Switzerland	6,026	6,312	-4.5	3,538	2,817	+25.6	11,566	11,478	+0.8	1	5	-80.0	6,787	7,893	-14.0	1,806	2,495	-27.6	29,724	31,000	-4.1
EFTA	15,741	24,217	-35.0	4,398	3,340	+31.7	12,294	12,015	+2.3	1	5	-80.0	6,910	8,059	-14.3	2,070	2,906	-28.8	41,414	50,542	-18.1
United Kingdom	51,494	50,878	+1.2	28,995	19,831	+46.2	90,411	81,674	+10.7	2	24	-91.7	58,093	64,602	-10.1	5,232	6,400	-18.3	234,227	223,409	+4.8
EU + EFTA + UK	379,604	330,558	+14.8	196,144	147,812	+32.7	746,603	688,158	+8.5	36,069	58,289	-38.1	439,777	561,462	-21.7	142,124	173,034	-17.9	1,940,321	1,959,313	-1.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	26.6	26.3	230,228	224,392	+2.6	27.0	26.9	449,294	452,642	-0.7
Volkswagen	10.5	11.0	90,658	93,910	-3.5	10.6	11.3	176,570	189,907	-7.0
Skoda	6.9	5.8	59,430	49,837	+19.2	7.0	6.0	116,650	101,893	+14.5
Audi	4.8	4.8	41,558	40,608	+2.3	4.9	4.9	81,804	81,918	-0.1
Cupra	1.9	2.2	16,452	18,484	-11.0	1.9	2.2	32,151	36,289	-11.4
Seat	1.9	1.9	16,656	15,868	+5.0	1.8	1.8	30,782	30,225	+1.8
Porsche	0.6	0.6	4,891	5,171	-5.4	0.6	0.7	10,159	11,359	-10.6
Others ²	0.1	0.1	584	514	+13.6	0.1	0.1	1,178	1,051	+12.1
Stellantis	18.3	16.9	158,341	144,194	+9.8	18.3	16.5	304,251	277,773	+9.5
Peugeot	5.3	6.0	45,838	51,109	-10.3	5.6	5.8	92,704	97,740	-5.2
Fiat ³	3.9	2.6	33,964	22,248	+52.7	3.8	2.6	63,004	44,335	+42.1
Citroen	3.7	3.5	32,090	29,950	+7.1	3.6	3.3	60,345	55,713	+8.3
Opel/Vauxhall	3.2	2.5	27,954	20,984	+33.2	3.2	2.5	52,531	41,984	+25.1
Jeep	1.3	1.3	10,992	10,725	+2.5	1.3	1.2	20,866	20,695	+0.8
Alfa Romeo	0.5	0.6	3,948	4,852	-18.6	0.5	0.6	7,962	9,508	-16.3
DS	0.2	0.3	2,058	2,827	-27.2	0.2	0.3	3,839	4,893	-21.5
Lancia/Chrysler	0.1	0.1	1,275	1,155	+10.4	0.2	0.1	2,558	2,207	+15.9
Others ⁴	0.0	0.0	222	344	-35.5	0.0	0.0	442	698	-36.7
Renault Group	9.9	11.9	86,051	101,887	-15.5	9.7	11.4	161,262	192,224	-16.1
Renault	5.9	6.5	50,927	55,245	-7.8	5.8	5.9	96,397	99,038	-2.7
Dacia	4.0	5.4	34,432	45,918	-25.0	3.8	5.5	63,579	92,020	-30.9
Alpine	0.1	0.1	692	724	-4.4	0.1	0.1	1,286	1,166	+10.3
Toyota Group	7.2	7.6	61,918	65,022	-4.8	7.6	8.1	126,354	136,874	-7.7
Toyota	6.7	7.0	57,646	60,096	-4.1	7.1	7.5	117,510	125,697	-6.5
Lexus	0.5	0.6	4,272	4,926	-13.3	0.5	0.7	8,844	11,177	-20.9
Hyundai Group	7.0	7.4	60,756	62,894	-3.4	6.9	7.6	115,614	127,287	-9.2
Kia	3.7	3.6	31,651	30,945	+2.3	3.6	3.6	60,044	61,134	-1.8
Hyundai	3.4	3.7	29,105	31,949	-8.9	3.3	3.9	55,570	66,153	-16.0
BMW Group	6.5	6.9	56,120	58,604	-4.2	6.6	6.8	109,790	113,875	-3.6
BMW	5.4	5.7	46,914	48,984	-4.2	5.5	5.8	92,162	97,080	-5.1
Mini	1.1	1.1	9,206	9,620	-4.3	1.1	1.0	17,628	16,795	+5.0
Mercedes-Benz⁵	4.4	4.8	38,348	40,660	-5.7	4.5	4.5	74,422	75,363	-1.2
Ford	2.3	3.1	19,966	26,421	-24.4	2.5	3.1	41,039	52,267	-21.5
Volvo Cars	2.0	2.3	17,250	19,646	-12.2	2.0	2.3	33,143	38,023	-12.8
SAIC Motor	2.1	1.9	18,584	16,307	+14.0	1.9	1.8	32,214	30,211	+6.6
Nissan	2.0	2.2	17,478	19,110	-8.5	1.9	2.2	31,884	36,294	-12.2
BYD	1.8	0.6	15,438	5,412	+185.3	1.8	0.6	29,291	10,491	+179.2
Suzuki	1.4	1.6	12,089	13,959	-13.4	1.4	1.6	22,957	26,689	-14.0
Tesla	1.6	1.2	13,740	10,642	+29.1	1.3	1.1	20,941	17,947	+16.7
Mazda	1.1	1.1	9,335	9,715	-3.9	1.1	1.0	17,757	17,660	+0.5
Jaguar Land Rover Group	0.5	0.6	4,332	5,154	-15.95	0.5	0.6	8,376	9,775	-14.3
Land Rover	0.5	0.6	4,332	4,881	-11.2	0.5	0.6	8,376	9,329	-10.2
Jaguar	0.0	0.0	0	273	-100.0	0.0	0.0	0	446	-100.0
Honda	0.5	0.4	4,291	3,687	+16.4	0.5	0.4	7,888	6,902	+14.3
Mitsubishi	0.2	0.4	1,732	3,381	-48.8	0.2	0.4	3,828	6,757	-43.3

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	FEBRUARY					JANUARY-FEBRUARY				
	% share ¹		Units		% change	% share ¹		Units		% change
	2026	2025	2026	2025	26/25	2026	2025	2026	2025	26/25
Volkswagen Group	26.2	26.0	256,452	250,817	+2.2	26.4	26.4	512,094	517,615	-1.1
Volkswagen	10.3	10.9	100,401	104,799	-4.2	10.3	11.1	200,720	217,684	-7.8
Skoda	6.7	5.8	65,847	55,452	+18.7	6.7	5.8	130,437	114,441	+14.0
Audi	4.9	4.8	47,539	46,153	+3.0	5.0	4.9	96,272	95,383	+0.9
Cupra	1.9	2.1	18,732	20,586	-9.0	1.9	2.1	37,476	41,035	-8.7
Seat	1.8	1.8	17,486	16,988	+2.9	1.7	1.7	33,060	33,550	-1.5
Porsche	0.6	0.6	5,756	6,218	-7.4	0.7	0.7	12,673	14,168	-10.5
Others ²	0.1	0.1	691	621	+11.3	0.1	0.1	1,455	1,354	+7.5
Stellantis	17.4	16.2	170,816	155,972	+9.5	17.3	15.8	335,426	310,133	+8.2
Peugeot	5.1	5.8	50,361	56,022	-10.1	5.4	5.7	104,187	111,454	-6.5
Citroen	3.5	3.2	34,034	31,041	+9.6	3.4	3.0	65,089	58,268	+11.7
Opel/Vauxhall	3.4	2.6	32,855	25,174	+30.5	3.3	2.7	64,912	53,611	+21.1
Fiat ³	3.5	2.4	34,319	22,969	+49.4	3.3	2.4	63,786	46,586	+36.9
Jeep	1.2	1.2	11,515	11,382	+1.2	1.1	1.1	22,067	22,404	-1.5
Alfa Romeo	0.4	0.5	4,128	4,995	-17.4	0.4	0.5	8,409	9,789	-14.1
DS	0.2	0.3	2,084	2,870	-27.4	0.2	0.3	3,907	5,062	-22.8
Lancia/Chrysler	0.1	0.1	1,275	1,155	+10.4	0.1	0.1	2,559	2,207	+15.9
Others ⁴	0.0	0.0	245	364	-32.7	0.0	0.0	510	752	-32.2
Renault Group	9.4	11.1	91,619	106,968	-14.3	9.0	10.5	174,806	204,858	-14.7
Renault	5.6	6.1	54,393	58,669	-7.3	5.4	5.5	104,995	107,135	-2.0
Dacia	3.7	4.9	36,445	47,550	-23.4	3.5	4.9	68,252	96,503	-29.3
Alpine	0.1	0.1	781	749	+4.3	0.1	0.1	1,559	1,220	+27.8
Hyundai Group	7.2	7.6	70,661	73,289	-3.6	7.4	8.0	143,457	156,562	-8.4
Kia	3.8	3.7	37,058	36,084	+2.7	4.0	4.0	76,680	77,846	-1.5
Hyundai	3.4	3.9	33,603	37,205	-9.7	3.4	4.0	66,777	78,716	-15.2
Toyota Group	6.9	7.3	67,631	70,355	-3.9	7.2	7.7	139,396	150,191	-7.2
Toyota	6.4	6.7	62,714	64,619	-2.9	6.6	7.0	128,922	136,992	-5.9
Lexus	0.5	0.6	4,917	5,736	-14.3	0.5	0.7	10,474	13,199	-20.6
BMW Group	6.7	7.2	65,676	69,673	-5.7	6.8	7.1	132,104	139,873	-5.6
BMW	5.4	5.8	53,186	55,678	-4.5	5.6	5.9	107,996	115,429	-6.4
Mini	1.3	1.5	12,490	13,995	-10.8	1.2	1.2	24,108	24,444	-1.4
Mercedes-Benz⁵	4.5	4.7	43,786	45,580	-3.9	4.5	4.5	87,490	88,111	-0.7
Ford	2.7	3.4	26,341	32,890	-19.9	2.8	3.5	55,025	69,007	-20.3
Volvo Cars	2.2	2.5	21,375	23,655	-9.6	2.2	2.4	41,763	47,335	-11.8
SAIC Motor	2.3	2.1	22,360	19,962	+12.0	2.1	2.0	41,454	39,573	+4.8
Nissan	2.1	2.5	20,314	24,253	-16.2	2.1	2.5	40,894	49,263	-17.0
BYD	1.8	0.7	17,954	6,844	+162.3	1.9	0.7	36,069	13,728	+162.7
Suzuki	1.4	1.6	13,602	15,054	-9.6	1.4	1.5	26,390	29,862	-11.6
Tesla	1.8	1.6	17,664	15,794	+11.8	1.3	1.3	25,753	25,527	+0.9
Mazda	1.2	1.2	11,299	11,513	-1.9	1.2	1.2	22,349	22,595	-1.1
Jaguar Land Rover Group	0.7	0.8	7,223	7,637	-5.4	0.9	1.0	17,466	18,880	-7.5
Land Rover	0.7	0.7	7,222	7,139	+1.2	0.9	0.9	17,459	17,402	+0.3
Jaguar	0.0	0.1	1	498	-99.8	0.0	0.1	7	1,478	-99.5
Honda	0.5	0.6	5,351	5,335	+0.3	0.5	0.5	9,977	10,329	-3.4
Mitsubishi	0.2	0.4	1,828	3,490	-47.6	0.2	0.4	4,068	6,940	-41.4

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

⁵ Mercedes-Benz brand only